

PITTSBURGH – July 25, 2022

PNC RIVERARCH CAPITAL INVESTS IN MEDICAL TECHNOLOGY ASSOCIATES, INC.

PNC Riverarch Capital (“PNC Riverarch”) is pleased to announce an investment in Medical Technology Associates, Inc. (“MTA” or the “Company”), a leading provider of test, inspection, maintenance, and certification services to the medical gas and controlled environment industries.

MTA is one of the largest single-source healthcare compliance companies in the United States. Headquartered in Pinellas Park, FL, the Company maintains national coverage, with regional hubs in Florida, Texas, Arizona, Kansas, and Indiana. In addition to providing service on all major medical gas systems, MTA serves as a distributor for leading equipment manufacturers, including Powerex and Amico. MTA is also a leading national provider of controlled environment solutions, including a comprehensive suite of clean room / hood certification and testing services for pharmacies and labs.

Valeri Marks, CEO of MTA, commented, “We are excited to join forces with PNC Riverarch . We have spent years building the infrastructure to support a large and sophisticated organization and look forward to working with Riverarch to aggressively pursue growth, both organically and through strategic partnerships.”

“MTA has a well-earned reputation as a best-in-class provider, supported by its consistent investment in personnel and technology. We believe MTA is ideally positioned to capitalize on exciting industry momentum,” said Andrew Barza, principal with PNC Riverarch. Michael Miller, director with PNC Riverarch added, “we plan to work closely with Val and her team to pursue organic and acquisition-based growth to enhance our suite of offerings and build upon our value proposition to our customers.”

The transaction for PNC Riverarch was led by Andrew Barza, principal; Michael Miller, director; Samuel Bass, senior associate; and Daniel Joseph, associate. Barza, Miller, and Bass will represent PNC Riverarch on the Board of Directors. Senior debt financing for the transaction was provided by Twin Brook Capital Partners.

PNC Riverarch is a middle-market private equity firm. PNC Riverarch invests in market-leading companies where it can partner with management to support accelerated growth. The firm is based in Pittsburgh, Pennsylvania. For more information, please visit www.pncriverarch.com.

PNC and PNC Riverarch Capital are registered service marks of The PNC Financial Services Group, Inc. (“PNC”).

©2022 The PNC Financial Services Group, Inc. All rights reserved.

CIB RA PDF 0422-034-2028502

pncriverarch.com

